

# Market Mood





07th Aug 2025

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**LTP** 24574.2

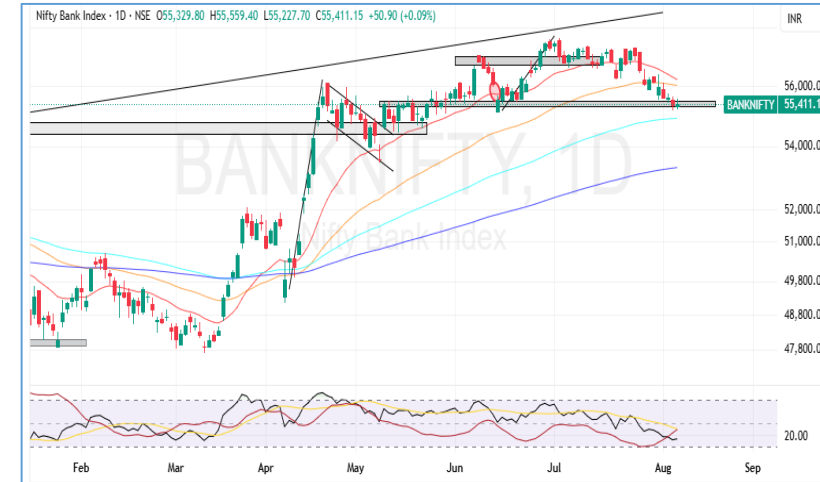
**R1** 24900

**R2** 25100

**S1** 24500

**S2** 24200

- Nifty opened with a slight positive bias but faced selling pressure throughout the session, ultimately ending the day with a marginal loss of 75.35 points at 24,574.20, down 0.31%. Despite the bearish tone, the index managed to sustain above the critical 24,500 zone and held firm around its 100-day EMA near 24,595, suggesting this level may act as an immediate support. The price action reflects a phase of consolidation, with the index forming a narrow range over the past few sessions.
- Technically, RSI stands at 38.16, indicating weakening momentum as it continues to hover near oversold territory. For the index to resume upward momentum, it must cross above 24,900–25,000 levels decisively. Until then, traders should watch for range-bound action between 24,500 and 24,900, with breakdown below the lower end likely triggering further downside toward 24,200.



**LTP** 55411.15

**R1** 55500

**R2** 55800

**S1** 55200

**S2** 54900

- Bank Nifty ended the session marginally higher at 55,411.15, up by 50.90 points (+0.09%), after witnessing a narrow range move. The index has managed to hold above its horizontal support zone, suggesting buyers are defending the level near 55,200–55,300, which has now become a crucial support.
- However, the structure remains weak with the index trading below key EMAs, especially the 20- and 50-day EMAs, indicating short-term bearishness. The RSI stands at 36.68, showing weakness.
- A breakdown below the mentioned support could lead to further downside, while a move above 55,500 followed by 55,800 will be needed to regain bullish strength.

## Global Market:

	<b>Dow Jones Futures</b> <small>CFD</small>	44,221.94	111.20	0.25
	07 Aug, 2025   02:45 IST			
	<b>S&amp;P 500</b> <small>CFD</small>	6,347.76	48.57	0.77
	07 Aug, 2025   01:29 IST			
	<b>Nasdaq</b> <small>CFD</small>	21,169.42	252.87	1.21
	07 Aug, 2025   01:29 IST			
	<b>FTSE</b> <small>CFD</small>	9,164.31	21.58	0.24
	06 Aug, 2025   20:59 IST			
	<b>CAC</b> <small>CFD</small>	7,635.03	13.99	0.18
	06 Aug, 2025   20:59 IST			
	<b>DAX</b> <small>CFD</small>	23,924.36	78.29	0.33
	06 Aug, 2025   20:59 IST			

## Sentiment Gauge



**SIDEWAYS TO NEGATIVE**

## FII - DII Activities:

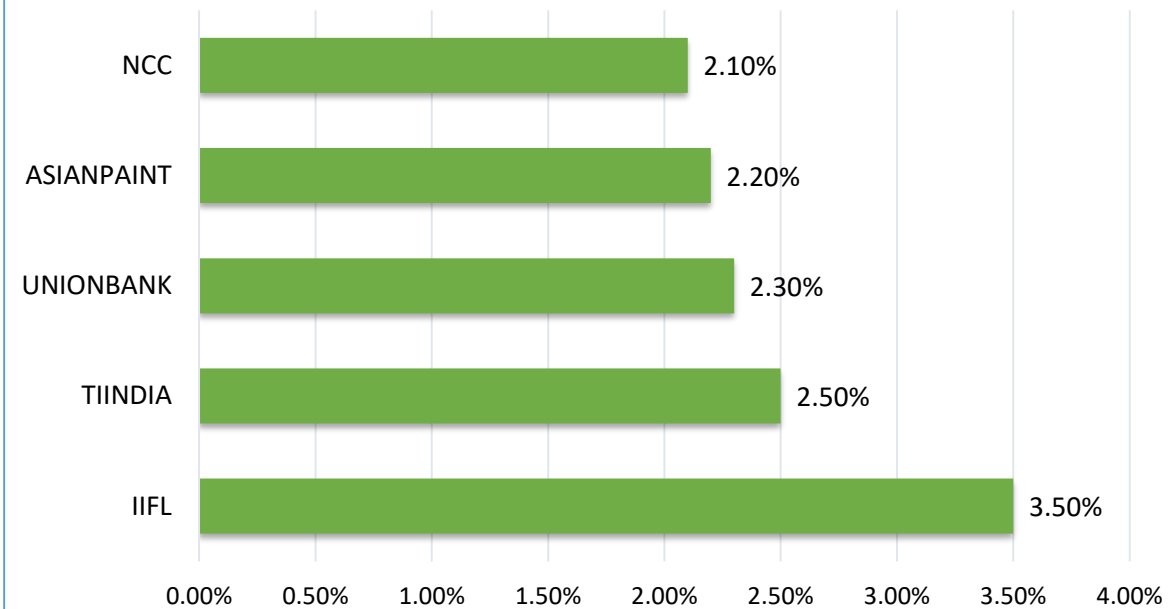
Activity	FII (Cr)	DII (Cr)
Cash	-4999.10	6794.28
Adv/Dec		
Advance	Decline	A/D Ratio
53	167	0.31

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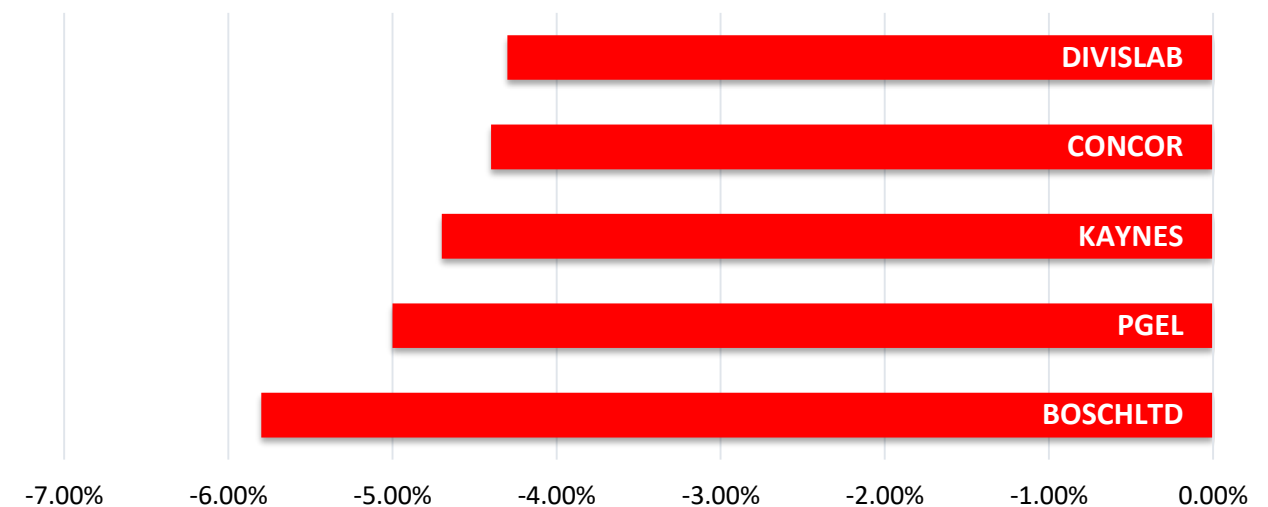
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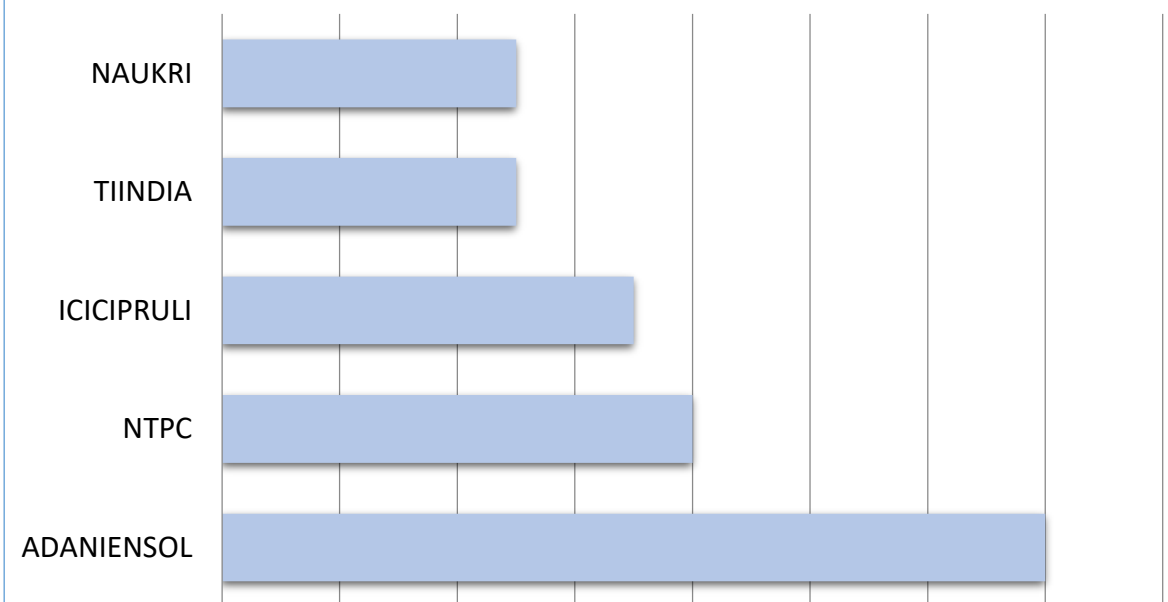
## PRICE UP



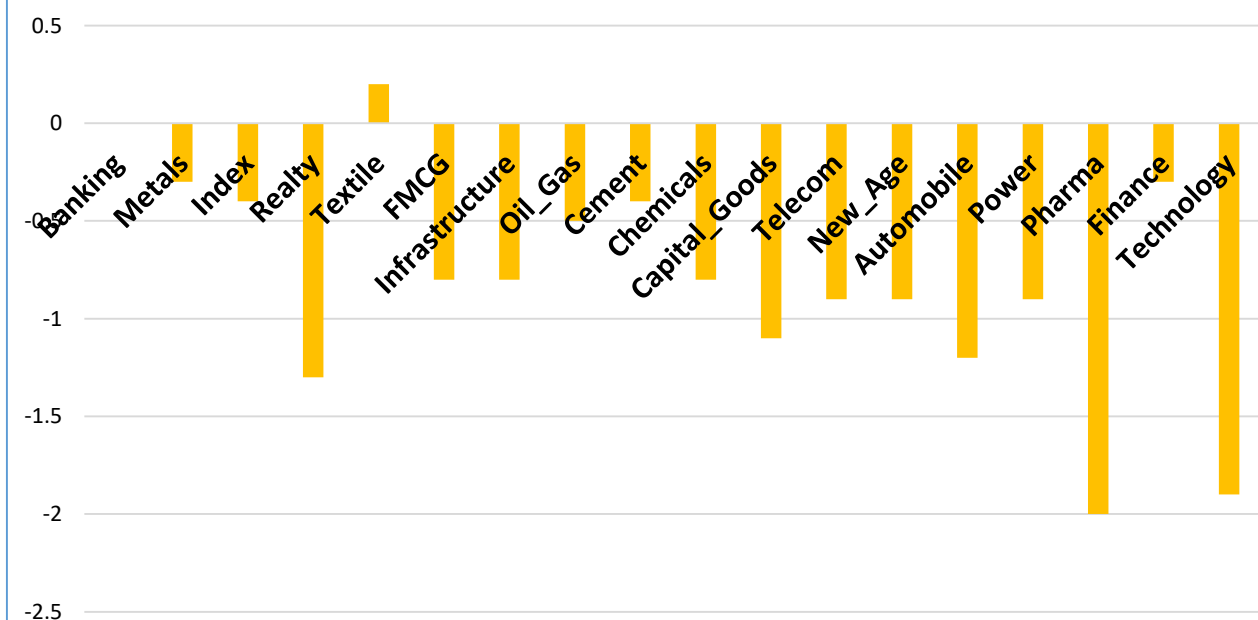
## PRICE DOWN



## DELIVERY HEAVY



## SECTOR





Results Calendar

Date	RESULTS	Expected	Previous
07th Aug 25	TITAN	-	-
07th Aug 25	SOLAR INDUS	-	-
07th Aug 25	SUN TV	-	-

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## CALL OF THE DAY



### PARADEEP (Intraday pick)

Buy Range :- 231.50 – 232.50 SL :-228 Target:- 238.50

Paradeep Phosphates is exhibiting a strong higher-high formation on the daily chart and has recently broken above its previous swing high, supported by a bullish candlestick and robust buying interest. The stock is trading firmly above its 20, 50, 100, and 200-day exponential moving averages (EMAs), reinforcing the strength of the prevailing uptrend. The Relative Strength Index (RSI) currently stands at 76.73 and is rising steadily, indicating strong bullish momentum and suggesting further upside potential in the near term.

## DELIVERY CALL



### ASTRAMICRO (Delivery pick)

Buy Range :- 992 – 994 SL:- 962 (daily closing basis) Target :- 1052

Astra Microwave Products has broken out of a consolidation zone on the daily chart, supported by a bullish candlestick and volume above the 20-day average — a sign of renewed buying interest. The stock is trading decisively above its 20, 50, 100, and 200-day EMAs, underscoring the strength of the ongoing uptrend. The Relative Strength Index (RSI) stands at 49.46 and is on an upward trajectory, suggesting improving bullish momentum and the potential for further gains in the near term.

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
ASIANPAINT	2,484.10	47.3	1.94	2,534	2584.202	2,434.05	2,384.00
HDFCLIFE	752.4	13.9	1.88	767	782.2068	737.50	722.59
M&M	3,240.10	27.9	0.87	3,278	3315.583	3,202.36	3,164.62
BEL	389.3	2.65	0.69	394	399.655	384.12	378.95
COALINDIA	376.5	2.5	0.67	381	385.3576	372.07	367.64
ADANIPTS	1,366.90	8.8	0.65	1,388	1408.711	1,345.99	1,325.09
SBIN	804.8	4.2	0.52	812	820.0393	797.18	789.56
HDFCBANK	1,987.00	9.4	0.48	1,999	2011.784	1,974.61	1,962.22
TRENT	5,335.00	17.5	0.33	5,414	5493.936	5,255.53	5,176.06
HINDUNILVR	2,540.00	5.3	0.21	2,564	2587.134	2,516.43	2,492.87
RELIANCE	1,393.00	1.3	0.09	1,401	1408.897	1,385.05	1,377.10
KOTAKBANK	2,003.90	0.9	0.04	2,025	2045.578	1,983.06	1,962.22
JSWSTEEL	1,053.40	-	-	1,064	1074.287	1,042.96	1,032.51
SHRIRAMFIN	630	-0.1	-0.02	641	651.9012	619.05	608.10
ICICIBANK	1,443.50	-0.9	-0.06	1,452	1460.724	1,434.89	1,426.28
SBILIFE	1,855.80	-1.2	-0.06	1,872	1888.393	1,839.50	1,823.21
AXISBANK	1,068.90	-1.9	-0.18	1,077	1084.284	1,061.21	1,053.52
ONGC	234	-0.48	-0.2	236	237.0833	232.46	230.92
TATAMOTORS	653.2	-1.4	-0.21	658	662.5787	648.51	643.82
MARUTI	12,510.00	-27	-0.22	12,596	12681.45	12,424.27	12,338.55
EICHERMOT	5,665.50	-15.5	-0.27	5,703	5740.964	5,627.77	5,590.04
NTPC	332.55	-1.05	-0.31	335	337.2073	330.22	327.89
BHARTIARTL	1,924.00	-7.8	-0.4	1,953	1981.08	1,895.46	1,866.92
POWERGRID	284.8	-1.2	-0.42	288	290.5633	281.92	279.04
HINDALCO	684	-3.1	-0.45	690	696.6014	677.70	671.40



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
HINDALCO	684	-3.1	-0.45	690	696.6014	677.70	671.40
ITC	412.2	-1.95	-0.47	415	418.2212	409.19	406.18
TITAN	3,400.00	-18.2	-0.53	3,440	3480.06	3,359.97	3,319.94
LT	3,633.00	-19.6	-0.54	3,663	3693.403	3,602.80	3,572.60
TATASTEEL	158.7	-0.92	-0.58	160	161.5315	157.28	155.87
BAJAJ-AUTO	8,175.00	-55.5	-0.67	8,281	8386.383	8,069.31	7,963.62
ULTRACEMCO	12,215.00	-83	-0.67	12,326	12437.91	12,103.54	11,992.09
BAJAJFINSV	1,926.00	-13.4	-0.69	1,949	1971.633	1,903.18	1,880.37
ETERNAL	300.05	-2.1	-0.7	305	310.2194	294.97	289.88
CIPLA	1,485.00	-14.8	-0.99	1,503	1521.228	1,466.89	1,448.77
TCS	3,031.60	-32.3	-1.05	3,061	3089.654	3,002.57	2,973.55
TATACONSUM	1,052.60	-12	-1.13	1,064	1074.56	1,041.62	1,030.64
GRASIM	2,764.00	-33.2	-1.19	2,795	2825.727	2,733.14	2,702.27
ADANIENT	2,300.00	-28.2	-1.21	2,333	2365.86	2,267.07	2,234.14
APOLLOHOSP	7,180.50	-93.5	-1.29	7,263	7345.62	7,097.94	7,015.38
NESTLEIND	2,236.00	-31.3	-1.38	2,269	2301.997	2,203.00	2,170.00
HCLTECH	1,459.90	-22.8	-1.54	1,480	1499.104	1,440.30	1,420.70
BAJFINANCE	876.95	-14.95	-1.68	891	904.3372	863.26	849.56
HEROMOTOCO	4,470.10	-76.7	-1.69	4,535	4600.167	4,405.07	4,340.03
DRREDDY	1,193.50	-21.3	-1.75	1,215	1236.161	1,172.17	1,150.84
INFY	1,433.00	-27.3	-1.87	1,453	1473.061	1,412.97	1,392.94
INDUSINDBK	803	-16.15	-1.97	822	841.6855	783.66	764.31
TECHM	1,455.00	-30.4	-2.05	1,477	1499.067	1,432.97	1,410.93
JIOFIN	326	-6.85	-2.06	332	337.4619	320.27	314.54
SUNPHARMA	1,593.50	-38.6	-2.37	1,623	1652.847	1,563.83	1,534.15
WIPRO	239.75	-6.16	-2.5	245	249.7408	234.75	229.76

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**Technical Research Analyst**

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